

Midwest Regional Conference for Infor XA
September 16 and 17, 2021. The Ingleside Hotel, Pewaukee, WI

THURSDAY SEPTEMBER 16th						
7:00 - 8:00 Continental Breakfast						
8:00 - 8:30 Doors open & Registration						
8:30 - 10:00 <i>Opening Keynote Session-"A Global Manufacturing Perspective - 2 years later"</i> Dr. Doug Fisher Main Ball Room						
10:00 - 10:15 Break						
	Planning and Operations Track	Customer Experience Track	System Link, Integrator Track	XA - CLOUD Track	Shop Floor and Operations	Finance Track
10:15 - 11:30	U1 XA Planning Tools - What are my options Rick Worley TriMin	V1 Customer Portal and Self Service Mark Shubel Lexel	W1 System Link and Enterprise Integrator - Overview and Intro Mike Tobey ISE	X1 XA Roadmap Ross Freeman Infor (This session will be repeated on Friday at 1:00)	Y1 Mobile Technology for the Production Floor Gerry Skalla Emkat	Z1 Birst Introduction, For Finance - NEW BI tools for Infor XA Pat Collette TriMin
11:30 - 12:30 Lunch, Partner Introductions, Summerfest Introduction						
	Planning and Operations Track	Customer Experience Track	System Link, Integrator Track	XA - CLOUD Track	Shop Floor and Operations	Finance Track
12:30 - 1:30	A1 VPI and Launchpad Joe Gill ISE	B1 Infor Configure/Price/Quote (CPQ) - Modern tools that increase sales Deb Lopez Infor	C1 IDF & Integrator Best Practices Kevin Gerard & John Merges TriMin	D1 Introduction to XA Cloud Offerings. Does it align within my company's strategies? Chris Hillock Infor (This session will be repeated on Day 2)	E1 KPI's and Dashboards - Leveraging Data to help you run your plant Rick Reith Paper-Less	F1 Cashbook XA Cash Automation - Receivables, Payables and Bank Reconciliation Cashbook
1:45 - 2:45	A2 Shipping and Freight Automation for Infor ERP Nick Fisher AR Traffic Consultants	B2 CPQ Session 2 Infor	C2 Integrator, Cool Applications Nora Holland & Kevin Gerard TriMin	D2 Why Abacus for XA Cloud and Hosting Christian Hilton Abacus (This session will be repeated on Day 2)	E2 Streamlined Picking and Shipping for Infor XA - Paper-Less Pick to Ship Dave Shipton ISE	F2 Introduction to the Enterprise Financials Suite - Session 1 Jeff Weitkamp TriMin
3:00 - 4:00	A3 Enterprise Asset Management (EAM) Bennet Creed EAM Solutions	B3	C3 Integrator, Cool Applications ISE	D3 XA-10 Introduction David Foster Infor	E3 Infor Quality Management Richard Logoy Infor	F3 Introduction to the Enterprise Financials Suite - Session 2 Jeff Weitkamp TriMin
5:00 - 10:30pm OFFSITE EVENT - ROOFTOP VENUE AT SUMMERFEST, MILWAUKEE LAKEFRONT						

FRIDAY SEPTEMBER 17th

7:00 - 8:00 Continental Breakfast						
	Planning and Operations Track	IBM Technology Track	System Link, Integrator Track	XA - CLOUD Track	Shop Floor and Operations	Finance Track
8:00 - 9:00	G1 XA MRP Filters and Multi-Source Vendors Joe Gill ISE	H1 IBM Power VS and SkyTap - IBM i in the Cloud IBM	J1 XA User Group - Technical Review - Session 1	K1 Introduction to XA Cloud Offerings. Does it align within my company's strategies? Chris Hillock Infor (Repeat from Day 1)	L1 Industrial Internet of Things (IIoT), the future of the plant floor - NOW! Rick Reith Paper-Less	M1 Managing the complexities of Sales Tax Avalara
9:15 - 10:15	G2 Infor Warehouse Management (WMS) Infor	H2 Core Concepts - High Availability and Disaster Recovery for IBM i and Infor XA Tony Fleischman ISE	J2 XA User Group - Technical Review - Session 2	K2 Why Abacus for XA Cloud and Hosting Christian Hilton Abacus (Repeat from Day 1)	L2 Machine Integration on the Plant Floor Automation Solutions	M2 Infor F9 - Excel Plug-in for Financial Reporting ????????????
10:30 - 11:30	G3 Birst - Business Intelligence over Infor XA Pat Collette TriMin	H3 IBM Navigator for i Tom Bell ISE	J3 XA User Group - Technical Review - Session 3	K3 Moving to XA SaaS - Customer Case Study Infor, ISE and TriMin	L3 Extending the plant floor via API's. The future of Paper-Less MES Tim Eliassen Paper-Less	M3 Embracing EDI with Infor XA and SPS Commerce SPS Commerce
11:30 - 12:30 Lunch						
	Planning and Operations Track	IBM Technology Track	System Link, Integrator Track	Best Practices Track	Shop Floor and Operations	Trending Topics
12:30 - 1:30	G4 Exploring the Many Uses of XA Material Logistics Rick Worley TriMin	H4 IBM Rational and Free Form RPG - Mike Tobey ISE	J4 Building IDF Dashboards using SQL Views over XA data Nora Holland TriMin	K4 XA Roadmap Ross Freeman Infor (Repeat of session X1)	L4 Customer Success Story - Paper-Less MES Entrans and Sub-Zero	M4 XA R9.2.2.x & R10 - How do I get there? John Merges TriMin
1:45 - 2:45	G5 Customer Fulfillment Logistics - Fulfilling demand in multi-site environments Rick Worley TriMin	H5 IBM i Access Client Solutions Tom Bell ISE	J5 More Cool Integrator Apps - ISE RAPID Applications Bob Vanderstouw ISE	K5 Infor Operating Service (Infor OS) - The Big Picture David Foster Infor	L5 Cloud Considerations for the Plant Floor Vern Hanzlik ISE	M5
3:00 - 4:00	G6 Changes to XA9 Inventory Transactions Dave Shipton ISE	H6	J6 Correct Use of Compound Cards ISE	K6 Infor Document Management (IDM) and Forms David Foster Infor	L6 Real world impact of MES - On-time delivery, better inventory and rate accuracy. Rick Reith/Klaus Frost Paper-Less	M6